



NZ WOMEN IN MEDICINE CONFERENCE 2024

Ko te tumanako me haere tahi tatou
Hope moves us forward together

Katie Douglas-Clifford

Katie Douglas-Clifford is an Investment Adviser at Craigs Investment Partners who is incredibly passionate about helping her clients reach their financial goals by providing tailored investment advice. Whether you are just starting out with investing and building your wealth, or moving into retirement having sold a business, property or other assets and wanting to protect your wealth from the impact of inflation, she can help.

She specialises in building portfolios utilising all aspects of equity; listed shares and private equity, fixed interest & cash and provides portfolio management for individual clients, trusts and companies as well as providing advice for KiwiSaver and foreign superannuation transfers. She loves sharing her knowledge and is often asked to speak at businesses and Women's events about the importance of generating wealth and how to get started!

Katie joined Craigs as an Investment Adviser in 2016, prior to this having worked at Macquarie Bank in Sydney and Fisher Funds in Auckland. She is the mother to three wonderful sons, including twins and stays active by doing Pilates, walking with her chocolate Labrador, boating, fishing and recreational flying with her husband who has his private pilots licence.

